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Pre-bill Worksheet

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Selection Criteria

Clie.Selection Include: OTR Media Group, Inc.
 Slip.Transaction Dat 8/29/2011 - 11/30/2011

Nickname OTR Media Group, Inc. | 13
 Full Name OTR Media Group, Inc.
 Address 120 Wall Street, 32nd Floor
 New York, NY 10005
 USA

Phone Home Fax
 In Ref To Other

Fees Arrg. By billing value on each slip

Expense Arrg. By billing value on each slip

Tax Profile Exempt

Last bill

Last charge 11/30/2011

Last payment Amount \$0.00

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
8/29/2011	GMK 492 Cash Collateral Multiple telephone calls w/representatives of Metropolitan Bank	425.00	0.50	212.50	Billable
8/29/2011	GMK 493 Case Administration Telephone conference w/Bankruptcy Court re: status update	425.00	0.20	85.00	Billable
8/30/2011	RDC 494 Cash Collateral Communications with A. Noe, A. Holzer regarding City's letter to 30 Broad and correspondence from Morrison Cohen. Discussed "landlords letter" and status of authorizaton for use of cash collateral with G. Kushner.	465.00	0.40	186.00	Billable
8/30/2011	RDC 495 Claims Objection Prepared correspondence to Morrison Cohen regarding demand under five-day provision of settlement agreement. Discussed the same with G. Kushner	465.00	1.10	511.50	Billable
8/30/2011	RDC 496 Litigation & Motion Practice Prepared draft adversary proceeding complaint against the City of New York in connecton with violation of the automatic stay in connection with execution actions against indemnitee landlords	465.00	6.50	3,022.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
8/30/2011	GMK 497 Claims Objection Telephone conference w/Raymond Cohen (landlord attorney) re: status update in bankruptcy filing	425.00	0.30	127.50	Billable
8/30/2011	GMK 498 Cash Collateral Telephone conference w/Wayne Davis re: use of cash collateral	425.00	0.30	127.50	Billable
8/30/2011	GMK 499 Case Administration Telephone conference w/Sheree Jackson re: scheduling	425.00	0.10	42.50	Billable
8/30/2011	GMK 500 Conference Conference w/Ron Coleman re: strategy development	425.00	0.40	170.00	Billable
8/30/2011	GMK 501 Cash Collateral Additional telephone conferences w/W. Davis re: cash collateral issues	425.00	0.50	212.50	Billable
8/30/2011	GMK 502 Cash Collateral Receipt and review proposed cash collateral order	425.00	0.50	212.50	Billable
8/30/2011	GMK 503 Litigation & Motion Practice Telephone conference w/UST re: cash collateral and wage motion issues	425.00	0.20	85.00	Billable
8/30/2011	GMK 504 Case Administration Telephone conference (2 times) w/Michael Eisenberg re: various administrative matters	425.00	0.30	127.50	Billable
8/31/2011	SS 505 Research Resarch authority re: dissolved corporation's ability to file chapter 11 notwithstanding dissolution	275.00	0.70	192.50	Billable
8/31/2011	RDC 506 Litigation & Motion Practice Prepared memorandum of law in support of motion for temporary restraining order and injunctive relief against City and related research.	465.00	6.00	2,790.00	Billable
8/31/2011	HH 507 Litigation & Motion Practice Reviewed draft papers prepared by R. Coleman and compared to earlier filings, including Section 1983 action, to control for factual and procedural consistency. Prepared memorandum to R. Coleman in connection with	125.00	2.00	250.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
	this review				
8/31/2011	GMK 508 Court Hearings Prepare for Court conference on 1st day motions	425.00	0.50	212.50	Billable
8/31/2011	GMK 509 Cash Collateral Telephone conference w/Court and interested parties re: emergency use of cash collateral and interim wage motion.	425.00	0.90	382.50	Billable
I 8/31/2011	GMK 510 Case Administration Conference w/Ron Coleman re: status update	425.00	0.20	85.00	Billable
8/31/2011	GMK 511 Case Administration Multiple telephone conferences w/M. Eisenberg re: status and responses to misc. administrative questions	425.00	0.30	127.50	Billable
8/31/2011	GMK 512 Litigation & Motion Practice Review, prepare edits to proposed complaint against NYC	425.00	2.00	850.00	Billable
8/31/2011	GMK 513 Cash Collateral Prepare draft/redraft of final cash collateral and wage orders	425.00	1.00	425.00	Billable
8/31/2011	GMK 514 Cash Collateral Exchange emails w/W. Davis re: modification to proposed orders	425.00	0.20	85.00	Billable
8/31/2011	GMK 515 Litigation & Motion Practice Prepared draft of OSC for TRO and related relief	425.00	1.00	425.00	Billable
8/31/2011	GMK 516 Litigation & Motion Practice Second review, edits to draft complaint/memorandum of law re: city of New York/injunction	425.00	2.00	850.00	Billable
8/31/2011	GMK 517 Claims Objection Telephone conference w/Morvello's office re: tax issues	425.00	0.50	212.50	Billable
8/31/2011	GMK 518 Research Review case research on ability to file chapter 11/dissolved corporation	425.00	0.50	212.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
8/31/2011	GMK 519 Business Operation Multiple telephone calls w/landlords counsel re: status of injunction/City	425.00	0.50	212.50	Billable
8/31/2011	GMK 520 Claims Objection Telephone conference w/sol Cohen re: landlord issues	425.00	0.50	212.50	Billable
8/31/2011	GMK 521 Claims Objection Telephone conference w/Morrison Cohen re: landlord issues	425.00	0.50	212.50	Billable
8/31/2011	RDC 839 Litigation & Motion Practice Discussed related procedural and legal issues with G. Kushner re adversary proceeding	465.00	0.80	372.00	Billable
8/31/2011	RDC 840 Litigation & Motion Practice Revised draft verfield complaint for adversary proceeding, revised brief per G. Kushner comments	465.00	2.00	930.00	Billable
9/1/2011	RDC 522 Litigation & Motion Practice Coordinated and finalized submissions on TRO.	465.00	2.50	1,162.50	Billable
9/1/2011	GMK 523 Litigation & Motion Practice Finalize OSC, brief and complaint	425.00	2.00	850.00	Billable
9/1/2011	GMK 524 Case Administration Multiple telephone calls w/Court and NYC re: scheduling issues	425.00	0.50	212.50	Billable
9/1/2011	GMK 694 Asset Disposition Exchange emails w/E. Birnbaum	425.00	0.10	42.50	Billable ✓
9/1/2011	GMK 695 File Maintenance File maintenance re: adversary proceeding	425.00	0.50	212.50	Billable ✓
9/1/2011	GMK 696 Litigation & Motion Practice Finalize filing and service of order to show cause	425.00	0.50	212.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
✓ 9/1/2011	RDC 841 Case Administration Telephone conference w/M. Eisenberg regarding developments	465.00	0.10	46.50	Billable
9/2/2011	RDC 525 Court Hearings Participated in conference call with the court regarding TRO application to extend automatic stay to indemnitees.	465.00	3.60	1,674.00	Billable
9/2/2011	GMK 526 Court Hearings Prepare for hearing on OTR motion for TRO	425.00	0.30	127.50	Billable
9/2/2011	GMK 527 Court Hearings Participate in hearing via teleconference re: TRO application	425.00	2.00	850.00	Billable
9/2/2011	GMK 528 Litigation & Motion Practice Review, edit proposed stipulation re: TRO against City	425.00	1.00	425.00	Billable
L 9/2/2011	GMK 529 Litigation & Motion Practice Multiple telephone calls w/Horan and Kleinman re: TRO stipulation revisions with NYC	425.00	1.00	425.00	Billable
9/2/2011	GMK 530 Claims Objection Multiple telephone calls w/Raymond Cohn re landlord issues	425.00	0.20	85.00	Billable
✓ 9/2/2011	GMK 697 Case Administration Attend to case administration re: adversary proceeding	425.00	0.20	85.00	Billable
9/2/2011	RDC 842 Litigation & Motion Practice Prepared draft stipulation resolving TRO application	465.00	1.50	697.50	Billable
I 9/6/2011	RDC 531 Business Operation Met with G. Kushner regarding tactics and tasks in Chapter 11 and adversary proceeding cases.	465.00	2.00	930.00	Billable
✓ 9/6/2011	GMK 532 Business Operation Work on drafting letter to OTR landlords	425.00	1.50	637.50	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
9/6/2011	GMK 533 Cash Collateral Telephone conference w/Bank's counsel re: cash collateral issues	425.00	0.50	212.50	Billable
9/6/2011	RDC 843 Business Operation Prepared letter to landlords and revised same per comments of team.	465.00	1.20	558.00	Billable ✓
9/6/2011	GMK 847 Business Operation Strategy meeting w/R. Coleman re: strategy w/landlord issues, preservation of relationships	425.00	2.00	850.00	Billable I
9/6/2011	GMK 848 Litigation & Motion Practice Telephone conference w/A. Noe, E. Birnbaum, R. Coleman re: strategy development on landlord issues, indemnification and automatic stay enforcement	425.00	1.50	637.50	Billable
9/7/2011	HH 534 DP Reviewed correspondence and met with R. Coleman regarding indemnitee/landlord lease and documentation issues	125.00	0.60	75.00	Billable
9/7/2011	RDC 535 Litigation & Motion Practice Reviewed City's incoming correspondence relating to indemnified parties.	465.00	0.30	139.50	Billable
9/7/2011	GMK 536 Professional Retention Telephone conference w/J. Bartfield re: retention on state court litigation	425.00	0.20	85.00	Billable
9/7/2011	GMK 537 Case Administration Conference w/Ron Coleman re status update	425.00	0.20	85.00	Billable I
9/7/2011	GMK 538 Litigation & Motion Practice Exchange emails w/Alan Kleinman re adversary proceeding issues	425.00	0.10	42.50	Billable
9/7/2011	GMK 539 Asset Disposition Telephone conference w/Ed Birnbaum, Ari Noe and Morvello re: case strategy on sale of assets, payments of taxes	425.00	1.00	425.00	Billable
9/7/2011	RDC 844 Litigation & Motion Practice Discussed City's letter with G. Kushner, H. Halpert	465.00	0.20	93.00	Billable I

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
9/7/2011	RDC	465.00	1.50	697.50	Billable
845	Litigation & Motion Practice Telephone conferences with A Noe, E. Birnbaum, G. Kushner regarding the same.				
9/7/2011	RDC	465.00	2.50	1,162.50	Billable
846	Litigation & Motion Practice Did legal research and prepared draft response to City's position on indemnification issues				
9/8/2011	HH	125.00	1.40	175.00	Billable
540	Litigation & Motion Practice Proofread various correspondence drafts, assisted R. Coleman with finalization of documents re indemnification/automatic stay issues				
9/8/2011	GMK	425.00	0.30	127.50	Billable
541	Case Administration Multiple telephone calls w/M. Eisenberg re: status of schedules				
9/8/2011	GMK	425.00	0.30	127.50	Billable
542	Business Operation Multiple telephone calls w/Ari Noe re: Tuck-it-Away issues				
9/8/2011	GMK	425.00	0.40	170.00	Billable
543	Asset Disposition Multiple telephone calls w/Ed Birnbaum and others re: tax issues, sale of assets				
9/8/2011	GMK	425.00	2.00	850.00	Billable
544	Plan & Disclosure Conference w/R. Coleman, A. Noe and A. Holzer re: case strategy				
9/8/2011	GMK	425.00	2.00	850.00	Billable
545	Cash Collateral Review draft of cash collateral stipulation				
9/8/2011	GMK	425.00	0.20	85.00	Billable
546	Business Operation Exchange e-mails w/a. Noe re: Tuck-It-Away issue				
9/8/2011	RDC	465.00	1.40	651.00	Billable
547	Litigation & Motion Practice Revised and finalized draft correspondence to City. Reviewed H Halpert comments				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total Billable
9/8/2011	RDC 849 Litigation & Motion Practice Conferences with G. Kushner, A. Holzer, A. Noe regarding adversary proceeding	465.00	1.00	465.00	Billable
9/9/2011	GMK 548 Business Operation Draft, edit and finalize letter to Tuck-It-Away re: 362 warning	425.00	0.50	212.50	Billable
9/9/2011	GMK 549 Cash Collateral Review, prepare modifications to cash collateral stipulation	425.00	1.50	637.50	Billable
9/9/2011	GMK 550 Cash Collateral Multiple telephone calls w/lenders counsel re: cash collateral stipulation	425.00	0.50	212.50	Billable
9/9/2011	GMK 551 Litigation & Motion Practice Receipt and review opposition papers from City of New York	425.00	0.50	212.50	Billable
9/9/2011	GMK 552 Litigation & Motion Practice Multiple telephone calls w/Ron Coleman re: reply to City's papers	425.00	0.50	212.50	Billable
9/9/2011	GMK 553 Litigation & Motion Practice Draft, edit and finalize reply papers re City's motion	425.00	1.50	637.50	Billable
9/9/2011	GMK 554 Cash Collateral Telephone confrence w/Sheila Olaksen of IRS re: cash collateral issues	425.00	0.20	85.00	Billable
9/9/2011	RDC 555 Case Administration Reviewed correspondence among team regarding Tuck-it-Away and cash collateral issues	465.00	0.40	186.00	Billable
9/9/2011	GMK 698 Business Operation Participate in numerous email exchange, telephone calls re:Tuck it Away	425.00	0.50	212.50	Billable
9/11/2011	RDC 556 Court Hearings Prepared for hearing in preliminary injunction application, discussions with A. Holzer and other team attorneys regarding the same.	465.00	0.80	372.00	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
✓ 9/11/2011	GMK 699 Business Operation Continue exchange of emails re: Tuck it Away resolution	425.00	0.30	127.50	Billable
9/11/2011	GMK 700 Court Hearings Prepare for oral argument re: order to show cause in adversary proceeding vs. NYC	425.00	1.00	425.00	Billable
9/11/2011	GMK 850 Litigation & Motion Practice Conference w/A. Noe and R. Coleman re status update to client about litigation matters with City in adversary proceeding/indemnification and automatic stay	425.00	1.00	425.00	Billable
M 9/12/2011	RDC 557 Court Hearings Prepared for, attended and participated in hearing for preliminary injunction in adversary proceeding.	465.00	4.40	2,046.00	Billable
9/12/2011	GMK 558 Court Hearings Prepare for Court hearing on order to show cause	425.00	0.50	212.50	Billable
9/12/2011	GMK 559 Cash Collateral Review, approve draft cash collateral stipulation	425.00	0.50	212.50	Billable
✓ 9/12/2011	GMK 560 File Maintenance File maintenance	425.00	0.50	212.50	Billable
9/12/2011	GMK 561 Case Administration Letter to M. Eisenberg re: initial Debtor interview	425.00	0.30	127.50	Billable
M 9/12/2011	GMK 562 Court Hearings Attendance at Court hearing on interim use of cash collateral, TRO hearing	425.00	4.50	1,912.50	Billable
9/12/2011	GMK 563 Professional Retention Telephone conference w/Caroline Harris re: retention as special counsel	425.00	0.40	170.00	Billable
9/12/2011	GMK 564 Cash Collateral Exchange e-mails w/W. Davis re: cash collateral issues	425.00	0.20	85.00	Billable

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
9/12/2011	GMK 565 Cash Collateral Telephone conference w/M. Eisenberg (3 times) re: cash collateral budget, schedules	425.00	0.30	127.50	Billable
9/13/2011	RDC 566 Litigation & Motion Practice Reviewed and responded to correspondence from B. Horan regarding "property listing."	465.00	1.00	465.00	Billable
9/13/2011	GMK 567 Professional Retention Telephone conference w/J. Bartfield re retention issues	425.00	0.10	42.50	Billable
9/13/2011	GMK 568 Litigation & Motion Practice Telephone conference w/J. Bartfield re status of various ECB and state court proceedings w/Clity of New York	425.00	0.30	127.50	Billable
9/13/2011	GMK 569 Case Administration Review, edit draft of schedules	425.00	0.50	212.50	Billable
9/13/2011	GMK 570 Business Operation Telephone conference w/Isaac C. Kurtz re landlord issue	425.00	0.10	42.50	Billable
9/13/2011	GMK 701 Professional Retention Telephone conference w/M. Eisenberg re: retention of ordinary course professional issues	425.00	0.20	85.00	Billable
9/13/2011	GMK 702 Professional Retention Telephone conference w/c. Harris re: retention issues	425.00	0.20	85.00	Billable
9/13/2011	GMK 703 Professional Retention Telephone conference w/Howard Crystal re: retention issues	425.00	0.20	85.00	Billable
9/13/2011	GMK 704 Claims Objection Multiple telephone calls and emails w/client, regulatory counsel re: summary of City violations	425.00	0.50	212.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
9/13/2011	GMK 705 Case Administration Multiple telephone conferences w/M. Eisenberg re: modifications to chapter 11 schedules	425.00	0.30	127.50	Billable
9/13/2011	GMK 706 Cash Collateral Multiple telephone conferences w/W. Davis re: cash collateral issues	425.00	0.50	212.50	Billable
9/13/2011	GMK 719 Professional Retention Telephone conference w/C. Harris re: retention issues	425.00	0.20	85.00	Billable
9/13/2011	GMK 720 Litigation & Motion Practice Multiple telephone conferences w/OTR's regulatory counsel re: status on ECB hearings going forward	425.00	0.20	85.00	Billable
9/13/2011	RDC 851 Litigation & Motion Practice Correspondence with client attorneys and staff regarding preparation fo supplemental submissions	465.00	0.20	93.00	Billable
9/14/2011	RDC 584 Case Administration Met with G. Kushner regarding finalization of schedules, tactics for dealing with landlords and client concerns regarding LLC issue.	465.00	1.00	465.00	Billable
9/14/2011	GMK 585 Case Administration Telephone conference w/M. Eisenberg to discuss/edit draft schedules	425.00	2.00	850.00	Billable
9/14/2011	RDC 852 Business Operation Telephone conference w/A. Noe regarding status of submissions and medium-run strategy	465.00	0.40	186.00	Billable
9/15/2011	SS 586 Professional Retention Draft motion for authorization to employ professionals in the ordinary course of business; telephone conference w/client re: ordinary course professionals background facts	275.00	4.00	1,100.00	Billable
9/15/2011	GMK 587 File Maintenance File maintenance	425.00	0.50	212.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total Billable
9/15/2011	GMK 588 Professional Retention Conference w/s. Simon re: assignment of retention application	425.00	0.20	85.00	Billable
9/15/2011	GMK 589 Case Administration Meeting w/Ari Noe re: case administration	425.00	0.70	297.50	Billable ✓
9/15/2011	GMK 590 Litigation & Motion Practice Multiple e-mail exchanges w/Ari Noe re: automatic stay issues	425.00	0.50	212.50	Billable ✓
9/15/2011	GMK 591 Professional Retention Receipt and review e-mail from Bartfield re retention issue	425.00	0.10	42.50	Billable
9/15/2011	GMK 592 Cash Collateral Prepare, edit and finalize budget per telephone conference w/M. Eisenberg	425.00	0.30	127.50	Billable
9/15/2011	GMK 707 Cash Collateral Multiple telephone conferences w/W. Davis re: cash collateral budget	425.00	0.30	127.50	Billable
9/15/2011	GMK 709 Professional Retention Telephone conference w/C. Harris re: retention issues	425.00	0.20	85.00	Billable
9/15/2011	GMK 710 Litigation & Motion Practice Multiple telephone conferences w/OTR's regulatory counsel re: status on ECB hearings going forward	425.00	0.20	85.00	Billable
9/16/2011	SS 593 Professional Retention Telephone conferences with various professionals, to obtain detail needed to finalize application to retain professionals in the ordinary course of business	275.00	1.20	330.00	Billable L
9/16/2011	GMK 594 Claims Objection Attendance at meeting w/Ari Noe and accountant, Morvello law firm re: NYC tax delinquencies	425.00	2.50	1,062.50	Billable
9/16/2011	GMK 595 Case Administration Continue preparation and edits to schedules, telephone conference multiple times w/Michael Eisenberg to review	425.00	1.50	637.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
✓ 9/16/2011	GMK	425.00	0.20	85.00	Billable
	596 Case Administration Telephone conference w/R. Coleman re: status update				
9/16/2011	GMK	425.00	0.20	85.00	Billable
	597 Professional Retention Telephone conference w/H. Crystal re: retention issues				
9/16/2011	GMK	425.00	0.20	85.00	Billable
	598 Cash Collateral Telephone conference w/S. Olaksen re: IRS adequate protection stipulation				
9/16/2011	GMK	425.00	0.20	85.00	Billable
	711 Case Administration Telephone conference w/M. Eisenberg re: DIP account				
9/16/2011	GMK	425.00	0.40	170.00	Billable
	712 Cash Collateral Multiple emails w/W. Davis re: cash collateral budget				
9/16/2011	GMK	425.00	0.20	85.00	Billable
	721 Case Administration Telephone conference w/M. Eisenberg re: DIP account				
9/19/2011	SS	275.00	3.00	825.00	Billable
	599 Professional Retention Further telephone conferences with OTR's outside professionals, to determine detail for drafting motion; draft Exhibit B to motion to retain professionals in the ordinary course of business, to include detail provided by such professionals re: services performed, hourly rate and amount owed as of Petition Date				
9/19/2011	GMK	425.00	0.20	85.00	Billable
	713 Claims Objection Review tax claim schedules				
9/19/2011	GMK	425.00	0.20	85.00	Billable
	714 Claims Objection Multiple telephone calls w/N. Mann re: tax claims by NY State				
9/19/2011	GMK	425.00	2.50	1,062.50	Billable
	715 Court Hearings Attendance at initial debtor interview				
9/20/2011	GMK	425.00	0.10	42.50	Billable
	600 Case Administration Conference w/R. Greene re: scheduling issues				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNE Time	Amount DNE Amt	Total
9/20/2011	GMK	425.00	0.20	85.00	Billable
601	Case Administration Telephone conference w/M. Eisenberg re follow up on IDI issues				
9/20/2011	RG	150.00	0.10	15.00	Billable
853	Case Administration Conference w/GMK re scheduling issues				
9/21/2011	GMK	425.00	0.20	85.00	Billable
602	Case Administration Exchange multiple e-mails w/client re: various administrative issues				
9/21/2011	GMK	425.00	0.20	85.00	Billable
603	Cash Collateral Exchange e-mails w/ W. Davis re: cash collateral issues				
9/27/2011	GMK	425.00	0.30	127.50	Billable
604	Cash Collateral Multiple telephone calls w/M. Eisenberg re; new cash collateral budget				
9/27/2011	GMK	425.00	0.30	127.50	Billable
605	Litigation & Motion Practice Letter to Alan Kleinman re: OTR Sign/locations, discovery in adversary proceeding				
9/27/2011	GMK	425.00	0.30	127.50	Billable
606	Case Administration Telephone conference w/Ari Noe re: misc. administrative issues, IDI				
9/27/2011	GMK	425.00	0.20	85.00	Billable
607	Professional Retention Telephone conference w/William Curtin re: retention issues				
9/27/2011	GMK	425.00	0.20	85.00	Billable
608	Professional Retention Telephone conference w/Ariel Holzer re: retention issues, OTR sign list				
9/27/2011	GMK	425.00	0.20	85.00	Billable
609	Litigation & Motion Practice Receipt and review filed Holzer affirmation re opposition to City's in adversary proceeding				
9/27/2011	GMK	425.00	1.50	637.50	Billable
610	Court Hearings Multiple conferences w/Ron Coleman re: case strategy				

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Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
9/27/2011	GMK 611 Cash Collateral Telephone conference w/Sheila Olaksen @ IRS re: adequate protection payments	425.00	0.20	85.00	Billable
9/27/2011	GMK 612 Litigation & Motion Practice Letter to Alan Kleinman re: discovery schedule and related issues in adversary proceeding	425.00	0.70	297.50	Billable
9/27/2011	GMK 613 Court Hearings Prepare for hearings on 9/28/2011	425.00	0.50	212.50	Billable
I 9/27/2011	RDC 614 Court Hearings Meetings w/G. Kushner regarding procedural, strategic and tactical issues.	465.00	1.90	883.50	Billable
M 9/28/2011	SS 615 Court Hearings Appear at EDNY Bankruptcy Court for initial debtor interview and status hearing	275.00	2.50	687.50	Billable
M 9/28/2011	GMK 616 Court Hearings Attendance at initial debtor interview, status conference, cash collateral, etc.	425.00	2.50	1,062.50	Billable
9/28/2011	RDC 617 Court Hearings Emails with H. Crystal regarding attendance at hearing.	465.00	0.50	232.50	Billable
L 10/3/2011	SS 636 Professional Retention Telephone conference w/Scott Lewis re: motion to retain professionals; revisions to motion to retain professionals	275.00	0.30	82.50	Billable
✓ 10/3/2011	GMK 637 Case Administration Conference w/R. Coleman re: status update	425.00	0.20	85.00	Billable
10/3/2011	RDC 638 Litigation & Motion Practice Email w/B. Horan regarding deadline to file answer. Discussion with G. Kushner	465.00	0.30	139.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total	
10/3/2011	SS 854 Research Research authority re: purported conflict of interest in GF representing both debtor and indemnified landlords who may later become creditors	275.00	2.50	687.50	Billable	R
10/3/2011	SS 855 Research Draft memo to G. Kushner re: professionals' conflict of interest	275.00	1.50	412.50	Billable	R
10/4/2011	SS 639 Professional Retention Draft notice of motion, motion, and proposed order authorizing retention of GF as debtor's chapter 11 counsel	275.00	2.00	550.00	Billable	
10/6/2011	GMK 640 Case Administration Conference w/R. Coleman re: case strategy	425.00	0.20	85.00	Billable	✓
10/6/2011	GMK 641 Case Administration Exchange emails w/Ari Noe re case update	425.00	0.20	85.00	Billable	✓
10/7/2011	GMK 642 Case Administration Telephone conference w/Ari Noe re; status update	425.00	0.20	85.00	Billable	✓
10/7/2011	GMK 643 Case Administration Telephone conference w/A. Holzer re: status update	425.00	0.10	42.50	Billable	✓
10/10/2011	GMK 644 Professional Retention Meeting w/ordinary course professionals re: retention issues	425.00	1.50	637.50	Billable	✓
10/12/2011	GMK 645 Litigation & Motion Practice Receipt and review City's motion to vacate automatic stay/stipulation	425.00	0.50	212.50	Billable	
10/13/2011	GMK 646 Business Operation Telephone conference w/Evan Cowit @ Maiden Lane re: status of litigation	425.00	0.30	127.50	Billable	
10/13/2011	GMK 647 Litigation & Motion Practice Letter to B. Horan re: objection to form of motion to vacate TRO	425.00	0.50	212.50	Billable	

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total Billable
10/13/2011	GMK 648 Litigation & Motion Practice Letter to Kleinman re: automatic stay issues/defects in motion/scheduling	425.00	0.50	212.50	Billable
10/17/2011	GMK 649 Litigation & Motion Practice Multiple email exchanges w/R. Coleman re: City issues	425.00	0.20	85.00	Billable ✓
10/17/2011	RDC 650 Litigation & Motion Practice Discussion with G. Kushner regarding and attention to issue of landlord correspondence confirming retention for indemnification	465.00	0.20	93.00	Billable R
10/18/2011	GMK 651 Professional Retention Receipt and review misc. objections to retention application	425.00	0.50	212.50	Billable R
10/18/2011	GMK 652 Professional Retention Multiple emails and telephone conferences w/Ron Coleman re: objection to GF retention	425.00	0.50	212.50	Billable R
10/18/2011	RDC 653 Professional Retention Communications w/City counsel regarding City's position on conflict of interest in the respective cases. Discussion re: the same with G. Kushner	465.00	0.80	372.00	Billable L
10/19/2011	GMK 654 Professional Retention Telephone conference w/UST on resolving retention objection	425.00	0.20	85.00	Billable
10/19/2011	GMK 655 Litigation & Motion Practice Prepare draft of opposition to objections to retention application	425.00	1.50	637.50	Billable R
10/19/2011	RDC 656 Litigation & Motion Practice Prepared and filed status report in companion case regarding City's inconsistent positions regarding conflict of interest.	465.00	1.50	697.50	Billable R
10/19/2011	GMK 856 Litigation & Motion Practice Conference w/R. Coleman re legal position/argument on conflict issue, strategy development for response	425.00	1.00	425.00	Billable I

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
10/19/2011	RDC 857 Litigation & Motion Practice Conference w/GMK re legal position/argument on conflict issue, strategy development for response	465.00	1.00	465.00	Billable
10/20/2011	GMK 657 Litigation & Motion Practice Prepare draft of opposition to City's motion to vacate stipulation and order/TRO	425.00	2.00	850.00	Billable
10/20/2011	GMK 658 Litigation & Motion Practice Continue to work on objection to City's motion re vacate TRO	425.00	4.50	1,912.50	Billable
10/20/2011	GMK 659 Cash Collateral Telephone conference w/Wayne Davis re; OTR/cash collateral issues	425.00	0.30	127.50	Billable
10/21/2011	GMK 660 Cash Collateral Telephone conference w/Sheila Olaksen re: status on cash collateral payments	425.00	0.20	85.00	Billable
10/23/2011	RDC 661 Litigation & Motion Practice Reviewed and revised draft OTR submission in opposition to City's motion to vacate the stay.	465.00	2.40	1,116.00	Billable
10/24/2011	SS 662 Research Research authority re: attorney with potential conflict of interest can withdraw from one representation to eliminate conflict	275.00	1.40	385.00	Billable
10/24/2011	RDC 663 Litigation & Motion Practice Reviewed City's reply submission in support of motion to vacate. Discussed same w/G. Kushner	465.00	0.40	186.00	Billable
10/24/2011	GMK 664 Litigation & Motion Practice Receipt and review R. Coleman's edit to opposition to City's application	425.00	0.40	170.00	Billable
10/24/2011	GMK 665 Litigation & Motion Practice Prepare final revisions and file opposition to City's motion to vacate TRO	425.00	0.30	127.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total Billable
10/24/2011	GMK 666 Litigation & Motion Practice Exchange emails w/R. Coleman re status of filing response to Citty's motion to vacate TRO	425.00	0.10	42.50	Billable
10/24/2011	GMK 667 Professional Retention Telephone conference w/UST re resolution of retention objection	425.00	0.10	42.50	Billable R
10/24/2011	GMK 668 Litigation & Motion Practice Finalize response to objection retention application	425.00	1.00	425.00	Billable R
10/24/2011	GMK 669 Claims Objection Telephone conference w/counsel for Covenant House re payment of rent/assumption of lease	425.00	0.50	212.50	Billable
10/24/2011	GMK 670 Case Administration Telephone conference w/Mr. Kim re: 341 hearing	425.00	0.20	85.00	Billable
10/24/2011	GMK 671 Case Administration Telephone conference w/Isaac Kurtz re: 341 hearing issues	425.00	0.20	85.00	Billable
10/24/2011	GMK 672 Research Review case law on disqualification as counsel	425.00	0.20	85.00	Billable R
10/24/2011	GMK 673 Research Letter to W. Curtin re: w/enclosure of decision on disqualification	425.00	0.20	85.00	Billable R
10/25/2011	RDC 674 Case Administration Met with G. Kushner regarding retention, tactical and litigation-task issues	465.00	0.40	186.00	Billable I
10/25/2011	GMK 675 Case Administration Conference w/R. Coleman re: status update	425.00	0.50	212.50	Billable I
10/25/2011	GMK 676 Court Hearings Email exchange w/A. Kleinman re: follow up to matters discussed during hearing	425.00	0.20	85.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
10/25/2011	GMK 677 Court Hearings Prepare for Court hearing on misc. motions/objections, status	425.00	1.50	637.50	Billable
10/25/2011	GMK 678 Court Hearings Attendance at Court hearing on OTR/adversary proceeding motion	425.00	6.00	2,550.00	Billable
10/25/2011	GMK 679 Professional Retention Prepared amended modified retention order	425.00	0.20	85.00	Billable
10/26/2011	GMK 680 Case Administration Receipt and review operating report, exchange e-mails w/M. Eisenberg re: corrections	425.00	0.30	127.50	Billable
10/26/2011	GMK 681 Case Administration Letter to William Curtin w/enclosure of deficient operating report	425.00	0.20	85.00	Billable
10/26/2011	GMK 682 Court Hearings Conference w/Ari Noe to prepare witness for section 341 hearing	425.00	1.50	637.50	Billable
10/26/2011	GMK 683 Court Hearings Prepare for section 341 hearing	425.00	0.50	212.50	Billable
10/26/2011	GMK 684 Court Hearings Attendance at section 341 hearing	425.00	2.50	1,062.50	Billable
10/26/2011	GMK 685 Court Hearings Conference w/Ari Noe and M. Eisenberg re: 341 hearing issues	425.00	0.50	212.50	Billable
10/27/2011	GMK 686 DP Draft letter to IRS re subpoena of documents	425.00	0.50	212.50	Billable
10/27/2011	GMK 687 Claims Objection Telephone conference w/Morvello re: case strategy issues/payment of tax claim	425.00	0.20	85.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
10/27/2011	GMK 688 Professional Retention Revise retention order per comments of W. Davis	425.00	0.30	127.50	Billable
10/27/2011	GMK 689 Litigation & Motion Practice Exchange emails w/City's counsel regarding stay of proceedings	425.00	0.20	85.00	Billable
10/27/2011	GMK 690 Cash Collateral Telephone conference w/Wayne Davis re: cash collateral issues	425.00	0.20	85.00	Billable
10/28/2011	GMK 691 Asset Disposition Conference w/Morvello and Ed Birnbaum re: status of sale of leases	425.00	0.30	127.50	Billable
10/28/2011	GMK 692 Professional Retention Review emails re: comments to revised order on retention	425.00	0.20	85.00	Billable
10/29/2011	GMK 693 Research Receipt and review City's position of the law re: policies/regulatory power	425.00	0.50	212.50	Billable
10/31/2011	SS 708 Litigation & Motion Practice Conference w/G. Kushner re: city's intent to file motion to lift stay as to regulatory enforcement	275.00	0.30	82.50	Billable
10/31/2011	GMK 716 Research Conference w/s. Simon re: research on exception to lift stay/police and regulatory exceptions	425.00	0.30	127.50	Billable
10/31/2011	GMK 717 Litigation & Motion Practice Receipt and review email from A. Kleinman re: summary of sign violations	425.00	0.20	85.00	Billable
10/31/2011	GMK 726 Research Conference w/S. Simon re: research on exception to lift stay/police and regulatory exception	425.00	0.30	127.50	Billable
11/1/2011	SS 718 Research Research authority re sign regulation as exercise of City's police powers; research authority re police power exception to automatic stay	275.00	3.00	825.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/1/2011	GMK 728 Cash Collateral Telephone conference w/M. Eisenberg re: budget and cash collateral issues	425.00	0.50	212.50	Billable
11/1/2011	GMK 729 Case Administration Exchange emails w/M. Eisenberg re: misc. administrative issues	425.00	0.20	85.00	Billable
11/1/2011	GMK 730 Professional Retention Multiple emails w/OTR public relations/Ken	425.00	0.10	42.50	Billable
11/1/2011	GMK 731 Research Review research on sign regulations from S. Simon	425.00	0.50	212.50	Billable
11/1/2011	GMK 732 Claims Objection Telephone conference w/J. Temkin re: open tax issues	425.00	0.20	85.00	Billable
11/1/2011	GMK 733 Claims Objection Telephone conference w/A. Noe re: open tax issues	425.00	0.20	85.00	Billable
11/1/2011	SS 858 Research Draft memo to GMK and RDC re police power exception to automatic stay	275.00	2.00	550.00	Billable
11/2/2011	SS 734 Research Telephone conversation with Ariel Holzer re: ECB violations; further research re public health exception to automatic stay	275.00	1.80	495.00	Billable
11/2/2011	GMK 735 Litigation & Motion Practice Review draft memorandum on automatic stay issue	425.00	1.50	637.50	Billable
11/2/2011	GMK 736 Research Conference w/Scott Simon on additional research needed for opposition to City's motion	425.00	0.20	85.00	Billable
11/2/2011	GMK 737 Litigation & Motion Practice Conference w/R. Coleman re: response to NYC/status update	425.00	0.20	85.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/2/2011	GMK 738 Case Administration Telephone conference w/Eileen Zimmerman @ Crains re: publicity article	425.00	0.30	127.50	Billable
11/2/2011	GMK 739 Business Operation Telephone conference w/One Maiden Lane counsel re: status of adversary proceeding	425.00	0.20	85.00	Billable
11/2/2011	GMK 740 Business Operation Telephone conference w/Rob Maka @ One Maiden Lane re: status update	425.00	0.20	85.00	Billable
11/2/2011	GMK 741 Case Administration Prepare draft of status memorandum to Ari Noe	425.00	1.00	425.00	Billable
11/3/2011	SS 742 Research Further research re cases cited in City's brief re: police power	275.00	2.00	550.00	Billable
11/3/2011	GMK 743 Case Administration Exchange e-mails w/B. Horan re: scheduling	425.00	0.10	42.50	Billable
11/3/2011	GMK 744 Business Operation Telephone conference w/Scott Simon and Lindsay Galloway re: status/nature of ECB hearings	425.00	0.70	297.50	Billable
11/3/2011	GMK 745 Research Continue research, development of legal argument responsive to City	425.00	1.00	425.00	Billable
11/3/2011	GMK 746 Litigation & Motion Practice Conference w/Ronald Coleman re submission to City/plaintiff/landlord issues	425.00	0.20	85.00	Billable
11/3/2011	GMK 747 Case Administration Telephone conference w/B. Horan re: scheduling	425.00	0.10	42.50	Billable
11/3/2011	SS 859 Litigation & Motion Practice Telephone conference w/OTR's violations counsel re difference between ECB and OATH properties	275.00	0.50	137.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/3/2011	SS 860 Litigation & Motion Practice Draft letter brief to City re police power	275.00	1.00	275.00	Billable
11/4/2011	HH 748 DP Assisted R. Coeman in searching file and reviewing correspondence to document and verify transmission of chapter 11 information and filings to R. Coleman per City's request	125.00	3.20	400.00	Billable
11/4/2011	GMK 749 Professional Retention Email exchange w/C. Harris re: status update on retention	425.00	0.10	42.50	Billable
11/4/2011	GMK 750 Litigation & Motion Practice Exchange emails w/Howard Crystal re: Yung litigation	425.00	0.10	42.50	Billable
11/5/2011	GMK 751 Case Administration Email exchange w/PR representative re: Crains article, commentary	425.00	0.10	42.50	Billable
11/7/2011	SS 752 Litigation & Motion Practice Telephone conference w/L. Garroway re: status of four signs OTR is operating with open ECB violations	275.00	0.20	55.00	Billable
11/7/2011	GMK 753 Litigation & Motion Practice Finalize letter to Alan Kleinman re response to City's position on automatic stay/police power exception	425.00	0.30	127.50	Billable
11/7/2011	GMK 754 Litigation & Motion Practice Telephone conference w/A. Kleinman re settlement of automatic stay motion	425.00	0.30	127.50	Billable
11/7/2011	GMK 755 Litigation & Motion Practice Telephone conference w/A. Kleinman and B. Horan re: resolution of automatic stay issue	425.00	0.30	127.50	Billable
11/7/2011	GMK 756 Litigation & Motion Practice Exchange e-mails w/A. Kleinman re: automatic stay issue	425.00	0.30	127.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/7/2011	GMK 757 Plan & Disclosure Telephone conference w/ A. Noe re: chapter 11 exit strategy	425.00	0.20	85.00	Billable
11/7/2011	GMK 758 Litigation & Motion Practice Conferencing w/Scott Simon re: response to City on automatic stay issues	425.00	0.50	212.50	Billable
11/7/2011	GMK 759 Professional Retention Multiple emails w/Howard Crystal re: retention issues, 6th Avenue appeal	425.00	0.40	170.00	Billable
11/7/2011	GMK 760 Professional Retention Telephone conference w/H. Crystal to resolve retention issue	425.00	0.20	85.00	Billable
11/7/2011	GMK 761 Litigation & Motion Practice Email exchanges w/A. Kleinman re: automatic stay issues	425.00	0.20	85.00	Billable
11/7/2011	GMK 762 Business Operation Email exchanges w/Robert Hochman re: various ECB hearing issues	425.00	0.10	42.50	Billable
11/7/2011	SS 861 Litigation & Motion Practice Revisions to Kleinman letter	275.00	0.90	247.50	Billable
11/8/2011	RDC 763 Litigation & Motion Practice Emails w/A. Noe, G. Kushner. Discussed tactical and litigation issues w/G. Kushner	465.00	0.60	279.00	Billable
11/8/2011	GMK 764 Litigation & Motion Practice Conference call w/Ari Noe, Michael Eisenberg and Ed Birbaum re plan/exit strategy from chapter 11	425.00	1.50	637.50	Billable
11/8/2011	GMK 765 Professional Retention Email exchanged w/A. Holzer re: status on retention	425.00	0.10	42.50	Billable
11/8/2011	GMK 766 Case Administration Email exchanges w/Ari Noe re: Crains article	425.00	0.10	42.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/8/2011	GMK 767 Cash Collateral Email exchanges w/W. Davis re: use of cash collateral	425.00	0.20	85.00	Billable
11/8/2011	GMK 768 Case Administration Email w/m. Eisenberg re: misc. administrative issues	425.00	0.10	42.50	Billable
11/9/2011	GMK 769 DP Telephone conference w/Ari Noe and M. Eisenberg re: approval of bank documents and cash collateral issues	425.00	0.20	85.00	Billable
11/9/2011	GMK 770 Litigation & Motion Practice Telephone conference w/H. Crystal re: Yung Bros. appeal issues	425.00	0.50	212.50	Billable
11/9/2011	GMK 771 Litigation & Motion Practice Draft affirmation for extension of time to file reply brief in Yung appeal	425.00	0.50	212.50	Billable
11/9/2011	GMK 772 Litigation & Motion Practice Telephone conference w/Rita Durmain re: Yung appeal issues	425.00	0.50	212.50	Billable
11/9/2011	GMK 773 Litigation & Motion Practice Multiple telephone conferences w/H. Crystal re: Yung appeal	425.00	0.20	85.00	Billable
11/9/2011	GMK 774 Claims Objection Telephone conference w/J. Vann re: landlord claim	425.00	0.10	42.50	Billable
11/9/2011	GMK 775 Professional Retention Exchanges of emails w/Carolyn Harris re: retention	425.00	0.20	85.00	Billable
11/9/2011	GMK 776 File Maintenance File maintenance	425.00	0.50	212.50	Billable
11/9/2011	GMK 777 Litigation & Motion Practice Exchange emails w/H. Crystal re: Yung Bros. litigation with NYC	425.00	0.20	85.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/10/2011	RDC 778 Court Hearings Prepared for, traveled to and appeared in Appellate Division to secure adjournment of Yung appeal in First Department.	465.00	3.50	1,627.50	Billable
11/10/2011	GMK 779 Cash Collateral Reviewed Budget/November/for cash collateral request	425.00	0.10	42.50	Billable
11/10/2011	GMK 780 Cash Collateral Misc. telephone conferences w/Ari Noe re Metropolitan Bank issues	425.00	0.20	85.00	Billable
11/10/2011	GMK 781 Litigation & Motion Practice Receipt and review City's motion for stay relief	425.00	0.50	212.50	Billable
11/10/2011	GMK 782 DP Conference w/Ron Coleman re Follow up w/City's requests for landlord disclosures	425.00	0.20	85.00	Billable
11/10/2011	RDC 862 Litigation & Motion Practice Prepared correspondence to Corporation counsel regarding notice given to landlord plaintiffs in adversary proceeding	465.00	0.40	186.00	Billable
11/10/2011	RDC 863 Litigation & Motion Practice Reviewed incoming motion by City seeking declaratory judgment permitting ECB proceedings during pendency of chapter 11 reorganization and corresponded with OTR legal team regarding assignments	465.00	0.50	232.50	Billable
11/11/2011	SS 783 Litigation & Motion Practice Review and analyze City's motion to avoid automatic stay for enforcement of ECB proceedings	275.00	0.80	220.00	Billable
11/11/2011	GMK 784 Litigation & Motion Practice Multiple emails exchanges w/client, Ron Coleman re: response development/City's lift stay motion	425.00	0.40	170.00	Billable
11/11/2011	GMK 785 Litigation & Motion Practice Extensive review of City's motion for stay relief	425.00	0.50	212.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/11/2011	GMK 786 Research Multiple conferences w/S. Simon re project assignment/responses to City's motion	425.00	0.50	212.50	Billable
11/14/2011	GMK 787 Cash Collateral Exchange emails w/ W. Davis re cash collateral issues	425.00	0.10	42.50	Billable
11/14/2011	GMK 788 Professional Retention Review, edit proposed motion for retention of ordinary course professionals	425.00	0.40	170.00	Billable
11/14/2011	GMK 789 Litigation & Motion Practice Various correspondences w/Ron Coleman re: strategy for reply to City's lift stay motion	425.00	0.50	212.50	Billable
11/14/2011	GMK 790 Research Review City's memorandum and supporting case law re: automatic stay exception	425.00	0.50	212.50	Billable
11/14/2011	GMK 791 Litigation & Motion Practice Exchange emails w/Bartfield firm re: adjournment of ECB hearings	425.00	0.20	85.00	Billable
11/15/2011	SS 792 Litigation & Motion Practice Conference w/G. Kushner, R. Coleman and clients re strategy for opposing City's motion to lift stay	275.00	2.50	687.50	Billable
11/15/2011	GMK 793 Litigation & Motion Practice Prepare draft of motion to extend exclusivity	425.00	2.00	850.00	Billable
11/15/2011	GMK 794 Litigation & Motion Practice Prepare draft of motion to extend time to assume or reject leases	425.00	2.00	850.00	Billable
11/15/2011	GMK 795 Litigation & Motion Practice Prepare for meeting w/client on opposition strategy to City's motion	425.00	1.00	425.00	Billable
11/15/2011	GMK 796 Litigation & Motion Practice Conference w/client and Ariel Holzer, S. Simon and R. Coleman to discuss response to City's motion for stay relief	425.00	2.50	1,062.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/15/2011	RDC 797 Litigation & Motion Practice Emails and telephone discussions with A. Noe, A. Holzer regarding opposition to City's motion.	465.00	0.50	232.50	Billable
11/15/2011	GMK 798 Professional Retention Telephone conference w/W. Davis to discuss GF retention order	425.00	0.10	42.50	Billable
11/15/2011	GMK 799 Professional Retention Finalize GF retention order	425.00	0.10	42.50	Billable
11/15/2011	GMK 800 Litigation & Motion Practice Multiple telephone conferences w/Bartfield re; ECB adjournments	425.00	0.20	85.00	Billable
11/15/2011	SS 864 Research Research and draft opposition to City's motion to avoid automatic stay	275.00	2.50	687.50	Billable
11/15/2011	RDC 869 Litigation & Motion Practice Meeting w/clients, GMK and S. Simon to discuss legal issues raised in City's motion to vacate automatic stay, develop response	465.00	1.50	697.50	Billable
11/16/2011	SS 801 Litigation & Motion Practice Revisions to opposition to City's motion	275.00	2.00	550.00	Billable
11/16/2011	GMK 802 Litigation & Motion Practice Review, edit first draft of Debtor's response to City's motion to vacate stay	425.00	1.50	637.50	Billable
11/16/2011	GMK 803 Litigation & Motion Practice Telephone conference w/J. Bartfield and Ari Noe re: misc. status on state court litigation	425.00	0.30	127.50	Billable
11/16/2011	GMK 804 Claims Objection Telephone conference w/Covenant House counsel re: rent payment	425.00	0.20	85.00	Billable
11/16/2011	SS 865 Litigation & Motion Practice Telephone conference with Maurice Silverstein re: motion strategy	275.00	0.60	165.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/16/2011	SS 866 Litigation & Motion Practice Research re Sonnax factors for discretionary relief of stay	275.00	1.50	412.50	Billable
11/16/2011	SS 867 Litigation & Motion Practice Conference w/GMK re opposition to City's motion	275.00	0.50	137.50	Billable
11/17/2011	RDC 805 Professional Retention Met with G. Kushner regarding progress of professionals retention issues. Discussed same with A. Holzer	465.00	0.50	232.50	Billable
11/18/2011	SS 806 Litigation & Motion Practice Revisions to A. Holzer affirmation; revisions to opposition memorandum of law	275.00	3.60	990.00	Billable
11/18/2011	RDC 807 Litigation & Motion Practice Reviewed and revised A. Holzer declaration re opposition to City's motion/automatic stay exception	465.00	3.20	1,488.00	Billable
11/18/2011	GMK 808 Professional Retention Telephone conference w/W. Davis re: filing of wrong retention order for Goetz	425.00	0.20	85.00	Billable
11/18/2011	GMK 809 Litigation & Motion Practice Work on opposition to City's motion	425.00	2.50	1,062.50	Billable
11/18/2011	GMK 810 Professional Retention Telephone conference w/Wayne Davis re retention order discrepancy	425.00	0.20	85.00	Billable
11/18/2011	GMK 811 Litigation & Motion Practice Receipt and review draft of Ariel Holzer affirmation in opposition to City's motion	425.00	0.50	212.50	Billable
11/21/2011	SS 812 Litigation & Motion Practice Correspondence with A. Holzer re affirmation in opposition to City's motion to lift stay; revisions to Memorandum of Law, Holzer Affidavit and OTR's opposition	275.00	5.00	1,375.00	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/21/2011	RDC 813 Research Revised memorandum of law in opposition to City motion for relief from stay and related research.	465.00	4.00	1,860.00	Billable
11/21/2011	GMK 814 Cash Collateral Receipt and review e-mail from W. Davis re: cash collateral issues	425.00	0.20	85.00	Billable
11/21/2011	GMK 815 Cash Collateral Telephone conference w/Wayne Davis re: cash collateral issues	425.00	0.20	85.00	Billable
11/21/2011	GMK 816 Litigation & Motion Practice Continue edits, finalize memorandum of law and opposition to City's motion for relief from the automatic stay	425.00	8.00	3,400.00	Billable
11/22/2011	SS 817 Litigation & Motion Practice Revisions to Holzer affirmation; correspondence with A. Holzer re exhibits	275.00	0.50	137.50	Billable
11/23/2011	RDC 818 Professional Retention Coordination with OTR management regarding ordinary course professional retention motion and monthly operating reports	465.00	0.40	186.00	Billable
11/28/2011	GMK 819 Litigation & Motion Practice Review NYC's reply re: motion for relief from automatic stay	425.00	0.50	212.50	Billable
11/28/2011	GMK 820 Court Hearings Review additional pleadings re preparation for hearing on relief from automatic stay motion	425.00	0.50	212.50	Billable
11/28/2011	GMK 821 Cash Collateral Revise cash collateral stipulation	425.00	0.30	127.50	Billable
11/28/2011	GMK 822 Litigation & Motion Practice Finalize lease assumption/rejection motion	425.00	0.50	212.50	Billable
11/28/2011	GMK 823 Litigation & Motion Practice Finalize exclusivity motion	425.00	0.50	212.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Task	Rate Markup %	Hours DNB Time	Amount DNB Amt	Total
11/28/2011	GMK 824 Cash Collateral Multiple telephone calls w/Michael Eisenberg re: budget and operating reports	425.00	0.30	127.50	Billable
11/28/2011	RDC 825 Professional Retention Discussions with OTR time regarding ordinary course professional retention motion and monthly operating reports	465.00	0.30	139.50	Billable
11/28/2011	GMK 870 Court Hearings General preparation for 11/29/2011 calendar/misc. motions	425.00	1.50	637.50	Billable
M 11/29/2011	SS 826 Court Hearings Conference w/R. Coleman, G. Kushner and A. Holzer re hearing on City's motion to lift stay.	275.00	1.00	275.00	Billable
M 11/29/2011	SS 868 Court Hearings Appear at EDNY Bankruptcy Court for hearing on City's motion to lift stay	275.00	3.50	962.50	Billable
M 11/29/2011	GMK 871 Court Hearings Meeting w/Ariel Holzer to coordinate responsibilities for Court hearings	425.00	1.00	425.00	Billable
M 11/29/2011	GMK 872 Court Hearings Attendance at Court hearing re City's motion, cash collateral, retention of GF	425.00	3.50	1,487.50	Billable
TOTAL	Billable Fees		288.70	\$114,994.00	

Date ID	Timekeeper Expense	Price Markup %	Quantity	Amount	Total
8/30/2011	GMK 620 Meal Meal - R. Coleman	27.57	1.000	27.57	Billable
8/31/2011	RDC 621 Westlaw Westlaw (legal research)	349.21	1.000	349.21	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Expense	Price Markup %	Quantity	Amount	Total
8/31/2011	SS 622 Westlaw Westlaw - legal resarch	123.56	1.000	123.56	Billable
9/1/2011	RG 623 Federal Express Federal Express	8.27	14.000	115.78	Billable
9/1/2011	RG 624 Federal Express Federal Express	10.64	5.000	53.20	Billable
9/1/2011	RG 625 Federal Express Federal Express	8.80	1.000	8.80	Billable
9/1/2011	RG 626 Federal Express Federal Express	13.05	2.000	26.10	Billable
9/1/2011	RG 627 Federal Express Federal Express	19.27	1.000	19.27	Billable
9/1/2011	GMK 827 Filing Fees Filing Fee for Adversary Proceeding	250.00	1.000	250.00	Billable
9/6/2011	RG 628 Federal Express Federal Express	8.84	1.000	8.84	Billable
9/8/2011	RG 629 Federal Express Federal Express	11.56	1.000	11.56	Billable
9/9/2011	RG 630 Federal Express Federal Express	7.46	1.000	7.46	Billable
9/12/2011	GMK 828 Compu-Scribe, Inc. Transcript	487.25	1.000	487.25	Billable
9/13/2011	RG 631 Federal Express Federal Express	7.46	1.000	7.46	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Expense	Price Markup %	Quantity	Amount	Total
9/16/2011	RG 632 Overtime Rebecca Greene worked Overtime	123.64	1.000	123.64	Billable
9/23/2011	RG 633 Overtime Rebecca Greene worked Overtime	185.46	1.000	185.46	Billable
9/28/2011	SS 634 Travel Travel - S. Simon	4.50	1.000	4.50	Billable
9/30/2011	RDC 635 Westlaw Westlaw - legal research	211.63	1.000	211.63	Billable
10/5/2011	GMK 829 Federal Express Federal Express	8.76	2.000	17.52	Billable
10/24/2011	GMK 830 Federal Express Federal Express	8.76	1.000	8.76	Billable
10/31/2011	SS 831 Westlaw Westlaw (legal research)	382.52	1.000	382.52	Billable
11/16/2011	RG 832 Federal Express Federal Express	8.72	1.000	8.72	Billable
11/22/2011	RG 833 Federal Express Federal Express	8.72	1.000	8.72	Billable
11/28/2011	GMK 834 Messenger Service Supreme Systems, Inc. - Messenger Service	53.30	1.000	53.30	Billable
11/29/2011	GMK 835 Postage Postage - Mass mailing	212.44	1.000	212.44	Billable
11/29/2011	SDS 836 Travel Travel	4.50	1.000	4.50	Billable

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OTR Media Group, Inc.:OTR Media Group, Inc. (continued)

Date ID	Timekeeper Expense	Price Markup %	Quantity	Amount	Total
11/29/2011	RG	8.72	1.000	8.72	Billable
	837 Federal Express Federal Express				
11/30/2011	SDS	1043.07	1.000	1,043.07	Billable
	838 Westlaw Westlaw - legal research				
TOTAL				Billable Costs	<u>\$3,769.56</u>

Calculation of Fees and Costs

	Amount	Total
Fees Bill Arrangement: Slips By billing value on each slip.		
Total of billable time slips	\$114,994.00	
Total of Fees (Time Charges)		\$114,994.00
Costs Bill Arrangement: Slips By billing value on each slip.		
Total of billable expense slips	\$3,769.56	
Total of Costs (Expense Charges)		\$3,769.56
Total new charges		<u>\$118,763.56</u>
New Balance Current	\$118,763.56	
Total New Balance		<u>\$118,763.56</u>